



MODEL INVESTING

STRATEGY MADE SIMPLE

This Quick Reference Guide has been created for Model Investing clients who wish to invest using Vanguard funds. If you have any questions, please send us an email at support@modelinvesting.com or call 858-529-5392.

Model Investing Funds

Vanguard Equivalent Funds

	ETF	Description	ETF	Description
Asset Rotation Model (ARM)	SPY	SPDR S&P 500 ETF	VOO	Vanguard S&P 500 ETF
	AGG	iShares Core U.S. Aggregate Bond ETF	BND	Vanguard Total Bond Market ETF
Sector Rotation Model (SRM)	XLY	Consumer Discretionary Select Sector SPDR Fund	VCR	Vanguard Consumer Discretionary ETF
	XLP	Consumer Staples Select Sector SPDR Fund	VDC	Vanguard Consumer Staples ETF
	XLE	Energy Select Sector SPDR Fund	VDE	Vanguard Energy ETF
	XLF	Financial Select Sector SPDR Fund	VFH	Vanguard Financials ETF
	XLV	Health Care Select Sector SPDR Fund	VHT	Vanguard Health Care ETF
	XLI	Industrial Select Sector SPDR Fund	VIS	Vanguard Industrials ETF
	XLB	Materials Select Sector SPDR Fund	VAW	Vanguard Materials ETF
	XLK	Technology Select Sector SPDR Fund	VGT	Vanguard Information Technology ETF
XLU	Utilities Select Sector SPDR Fund	VPU	Vanguard Utilities ETF	
401(k) Allocation Model (401)	<i>Domestic</i>		<i>Domestic</i>	
	SPY	SPDR S&P 500 ETF	VOO	Vanguard S&P 500 ETF
	IWR	iShares Russell Mid-Cap ETF	VO	Vanguard Mid-Cap ETF
	IWM	iShares Russell 2000 ETF	VB	Vanguard Small-Cap ETF
	<i>International</i>		<i>International</i>	
	ACWI	iShares MSCI ACWI ETF	VT	Vanguard Total World Stock ETF
	ACWX	iShares MSCI ACWI ex U.S. ETF	VEU	Vanguard FTSE All-World ex-US ETF
	EEM	iShares MSCI Emerging Markets ETF	VWO	Vanguard FTSE Emerging Markets ETF
	EFA	iShares MSCI EAFE Index Fund	VEA	Vanguard FTSE Developed Markets ETF
	<i>Stable Value</i>		<i>Stable Value</i>	
	BIL	SPDR Barclays 1-3 Month T-Bill ETF	N/A	*Recommend going to cash or using VGSH
	<i>Fixed Income</i>		<i>Fixed Income</i>	
	AGG	iShares Barclays Aggregate Bond Fund	BND	Vanguard Total Bond Market ETF
BOND	PIMCO Total Return Active ETF	N/A	*Recommend using BND	
TSP Allocation Model (TSP)	C Fund	Common Stock Index Investment Fund	VOO	Vanguard S&P 500 ETF
	S Fund	Small-Cap Stock Index Investment Fund	VXF	Vanguard Extended Market ETF
	I Fund	International Stock Index Investment Fund	VEA	Vanguard FTSE Developed Markets ETF
	G Fund	Government Securities Investment Fund	N/A	Recommend going to cash or using VGSH
	F Fund	Fixed Income Index Investment Fund	BND	Vanguard Total Bond Market ETF
Gold Rotation Model (GRM)	GLD	SPDR Gold Shares ETF	N/A	*Recommend using VGPMX, although this fund includes exposure to other precious metals as well as mining and exploration companies